

RESEARCH GRANT MANAGEMENT SYSTEM (RGMS) GUIDELINES FOR LECTURERS

PERSONAL RESEARCH GRANT MANAGEMENT SYSTEM OVERVIEW

Personal Research Grant Management System is a web-based system designed to allow grant researchers at KUPTM KL manage data, calculate expenses, and generate reports. The system can also store numerous files and types of folders, keep track of all spending, compute the grant amount, and generate reports in PDF format that can be downloaded. It has a variety of functions for different types of users. The research coordinator is able to keep track of the generated reports from the lecturers. One of the users who will be able to use the system is RMC staff.

HOW TO OPEN AND LOG IN THE PERSONAL RESEARCH GRANT MANAGEMENT SYSTEM?

- ☐ Use the website address: http:// " "to open the Grant Research Management System.
- ☐ Then, click **Sign in** to open Login window as presented in Figure 1



Figure 1: RGMS Home Page

For the first time log in please click sign up to register as shown in figure 2.

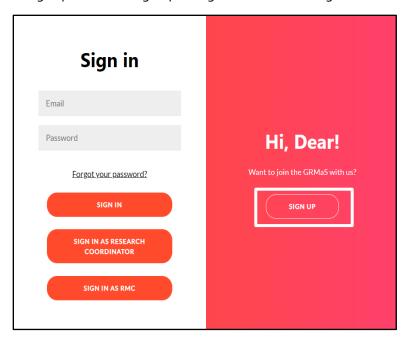


Figure 2 : Log In Page

☐ To register please use as the following and sign in after register are completed;

Id Number : Your ID Number

Email : Your Email

Passkey: Provided key from the research coordinator (admin)

Password : Your own password

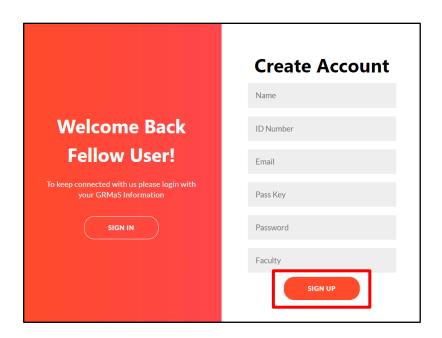


Figure 3 : Register Page

FORGOT PASSWORD?

☐ If you forgot your Password, click Forgotten your password? as shown in Figure 4.

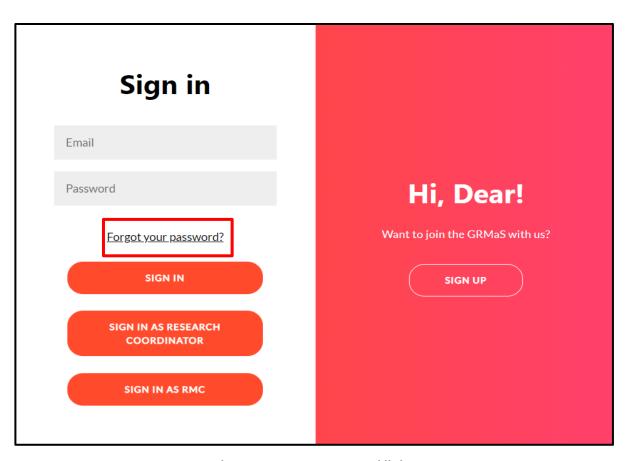


Figure 4: Forgot Password link.

You need to enter your email and click the **Reset Password** to submit as in Figure 5 . A password request email will be sent to your email address.

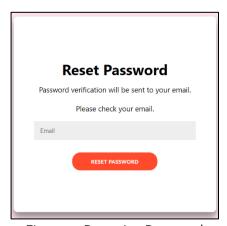


Figure 5: Resetting Password

- ☐ Please open your email account and look for the request password changes email in your inbox.
- Please open the email and click the link included in the email to confirm the request for a new password for your RGMS account as shown in Figure 6.



Figure 6 : Confirmation Email.

Note: This email is important for you to reset the email.

You are required to enter the new password in the space provided and click the **Save changes** button as shown in Figure 7.

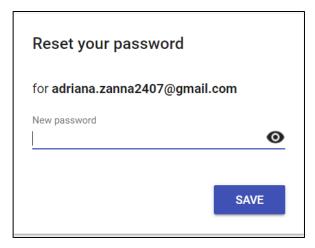


Figure 6 : Reset Password.

☐ Then you are required to sign in again with your new password.

EXPLORE YOUR RGMS PAGE

- Once you log in, you will be redirect ton the profile page. You will be shown your profile data. For the first time of log in you need to update several information regarding your profile.
- ☐ There will be a navigation bar located on the top left. You can navigate through pout the website from the menu given as in figure 7.

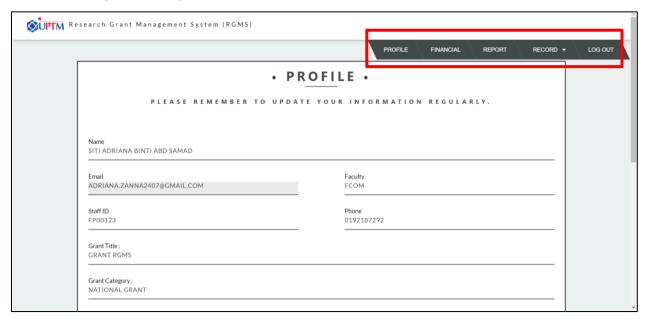


Figure 7: Profile page

- □ You can add your grant member data. For the first member you can just click the Edit button in the table to update one of the member data.
- ☐ The you can click the Edit Grants Member to add a new grant member's data as in Figure 8.



Figure 8 : Add Grants Member.

A popup form as in figure 9 will be shown an you need to fill all the data and click upload to submit the information.

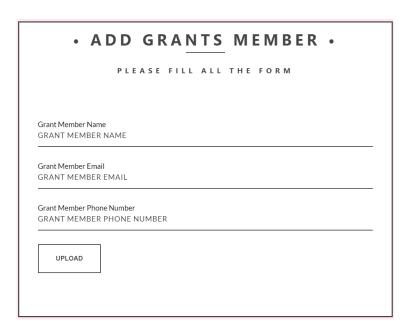


Figure 9: Add Grants Member.

FINANCIAL PAGE

If you navigate to financial menu as in figure 10, you will be shown the financial page. In this page is where all the tracks of expenses will be calculated for you. But for the first time user, you need to update new expenses data by clicking the "+" button.

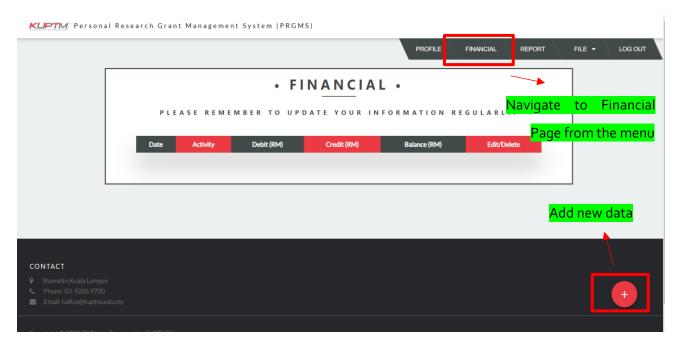


Figure 10 : Financial Page

In order to add a popup form in figure 11 will appear and you need to fill all the data in order to upload the data and document as proof of the expenses.

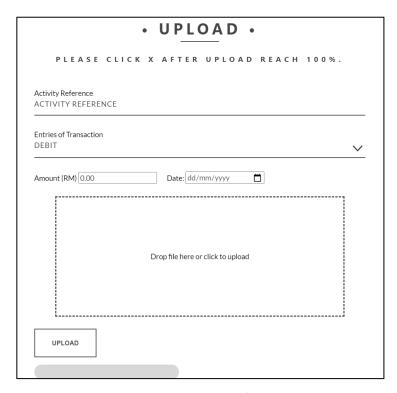


Figure 11 : Add a new data in financial page.

REPORT PAGE

- ☐ Then, you can navigate to the report page as in Figure 12. In the report page there will be three different table which represent different type of report. For the first table is the report document which you add for your own record, the second is for the generated report PDF format document and the third table represent the generated Final Report in PDF format only. The second and third table (report) can only be added to by clicking the generate button.
- You can store your own document of report by clicking the "+" button and fill out the form to upload the document. However, by doing this the report document only be stored for your own record and not will be shared to any parties.
- ☐ The generated Progress Report and generated Final Report will be submit to the Research Coordinator as well to the RMC for their approval and monitor.

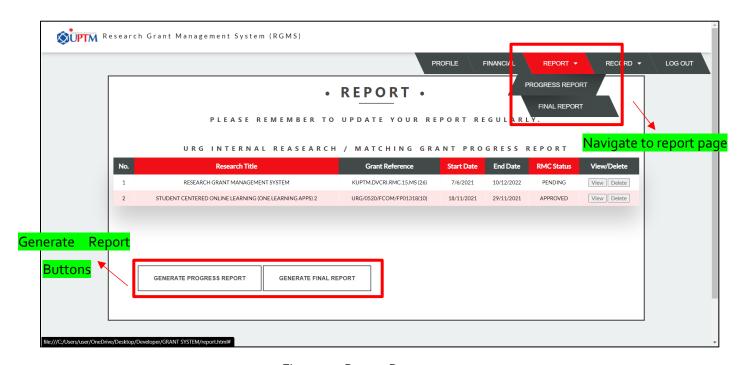


Figure 12: Report Page

☐ To upload the report, you need to fill out the forms and once the upload finish you can click the close button.



Figure 13: Upload a report from

- ☐ If you would like to submit either generated Progress or Final Report you need to click the generated button as in figure 12. The you will be direct to the form page and fil out all the information and submit the form.
- Once submitted you will be able to view the report and you can download it in a PDF format.

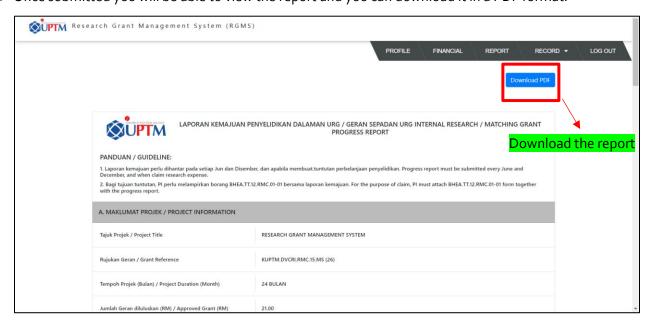


Figure 13: View the PDF report.

CONFERENCE PAGE

- If you hover your cursor to the file menu a drop-down list will show you different category of file that you would like to use to store your document as in figure 14. All the file storage works the same but different category of files only. Choose your preferred file destination.
- ☐ This file section only store document and file for your own record only.

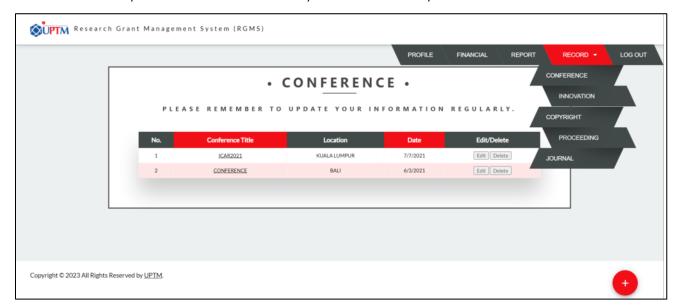


Figure 14: Conference Page

For an example you would like top upload a document in in the conference page. You need to add document by clicking the "+" button. Then fill the forms and upload the document as in figure 15.

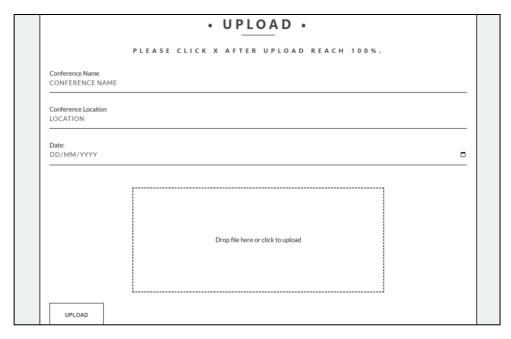


Figure 15: Upload Document Form

INNOVATION PAGE

- If you hover your cursor to the file menu a drop-down list will show you different category of file that you would like to use to store your document as in figure 16. All the file storage works the same but different category of files only. Choose your preferred file destination.
- ☐ This file section only store document and file for your own record only.

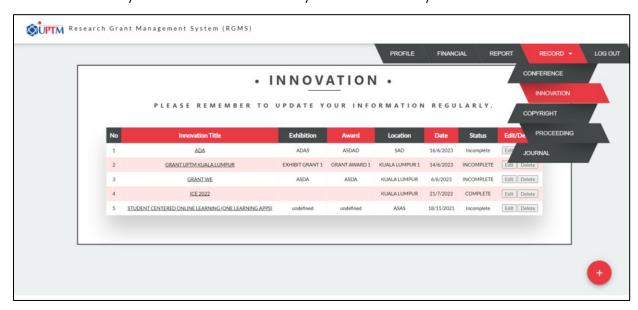


Figure 16: Innovation Page

For an example you would like top upload a document in in the conference page. You need to add document by clicking the "+" button. Then fill the forms and upload the document in figure 16.



Figure 17: Upload Document Form

COPYRIGHT PAGE

- If you hover your cursor to the file menu a drop-down list will show you different category of file that you would like to use to store your document as in figure 18. All the file storage works the same but different category of files only. Choose your preferred file destination.
- ☐ This file section only store document and file for your own record only.

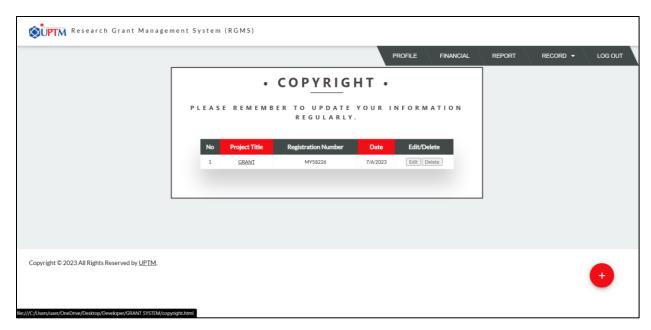


Figure 18: Intellectual Property Page

For an example you would like top upload a document in in the conference page. You need to add document by clicking the "+" button. Then fill the forms and upload the document in figure 19.



Figure 19: Upload Document Form.

PROCEEDING PAGE

- If you hover your cursor to the file menu a drop-down list will show you different category of file that you would like to use to store your document as in figure 20. All the file storage works the same but different category of files only. Choose your preferred file destination.
- ☐ This file section only store document and file for your own record only.

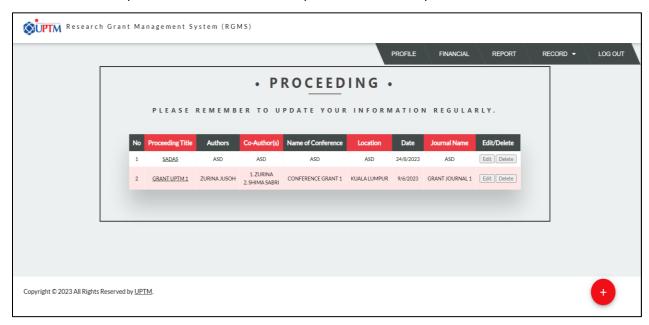


Figure 20: Proceeding Page

For an example you would like top upload a document in in the conference page. You need to add document by clicking the "+" button. Then fill the forms and upload the document in figure 21.



Figure 21: Upload Document Form.

JOURNAL PAGE

- If you hover your cursor to the file menu a drop-down list will show you different category of file that you would like to use to store your document as in figure 22. All the file storage works the same but different category of files only. Choose your preferred file destination.
- ☐ This file section only store document and file for your own record only.

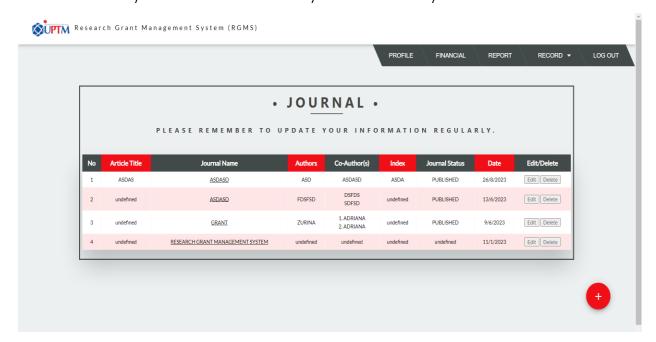


Figure 22: Proceeding Page

For an example you would like top upload a document in in the conference page. You need to add document by clicking the "+" button. Then fill the forms and upload the document in figure 23.



Figure 23: Upload Document Form.

SEARCH PAGE

☐ If you want to find any grant report without the need to sign in into the system. There is Search Page where you are able to search for any grant report details but not able to download them. In order to download the report you need to sign in into the system.

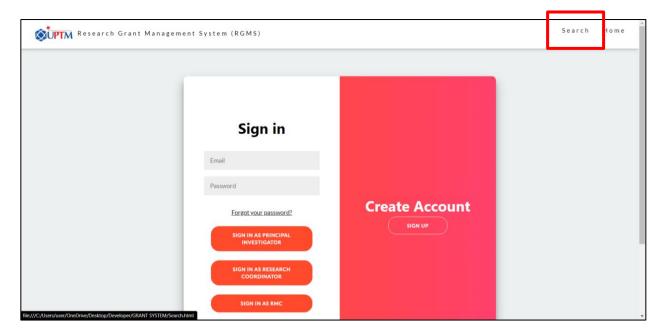


Figure 23: Sign In Page

☐ This search page is able to reach at the sign page in, navigation menu bar. User need to click the search button then they will be able to search any documents' title, date, reference, and leader name.

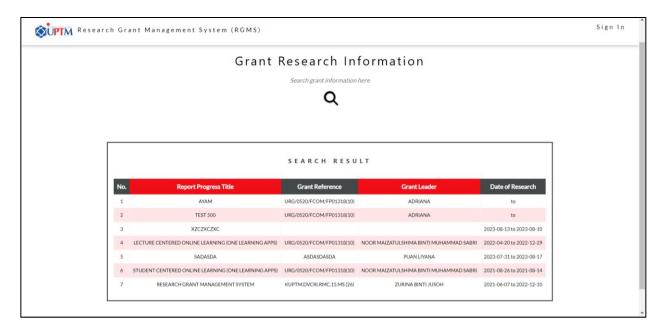


Figure 24: Search Page

Thank you everyone! If you have any inquiries or need further information, please contact Research Coordinator or the Grant Administration.

RESEARCH GRANT MANAGEMENT SYSTEM (RGMS) GUIDELINES FOR ADMINISTRATION

PERSONAL RESEARCH GRANT MANAGEMENT SYSTEM OVERVIEW

Personal Research Grant Management System is a web-based system designed to allow grant researchers at KUPTM KL manage data, calculate expenses, and generate reports. The system can also store numerous files and types of folders, keep track of all spending, compute the grant amount, and generate reports in PDF format that can be downloaded. It has a variety of functions for different types of users. The research coordinator is able to keep track of the generated reports from the lecturers. One of the users who will be able to use the system is RMC staff.

HOW TO OPEN AND LOG IN THE PERSONAL RESEARCH GRANT MANAGEMENT SYSTEM?

- ☐ Use the website address: http:// to open the Grant Research Management System.
- ☐ Then, click **Sign in** to open Login window as presented in Figure 1



Figure 1: RGMS Home Page

To sign in please use the information given from the administration that you have registered from them.

Fig. Email : Your Email

Password : Registered password

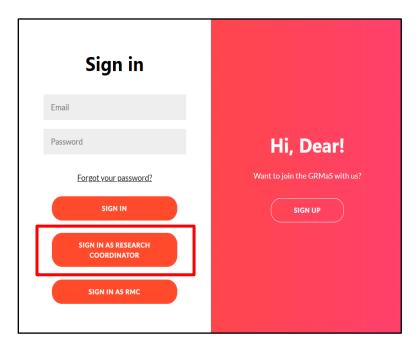


Figure 2 : Log In Page

FORGOT PASSWORD?

☐ If you forgot your Password, please contact the grant administration to request for password change.

EXPLORE YOUR RGMS PAGE

- Once you log in, you will be redirect to the Research Coordinator page. You will be shown lists of the grant user profile data. You can search for their name, id number, phone number and email.
- ☐ There will be a navigation bar located on the top left. You can navigate through out the website from the menu given as in figure 3.

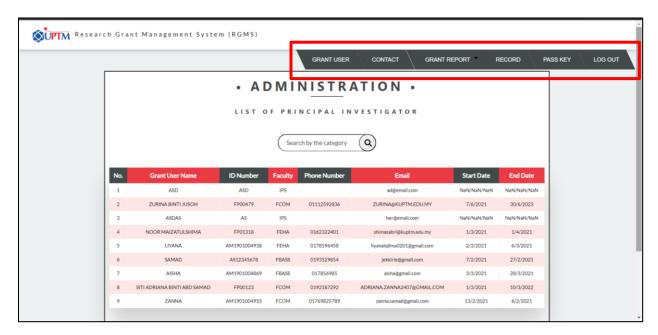


Figure3: Grant User page

CONTACT PAGE

☐ If you navigate to financial menu as in figure 4, you will be shown the Contact page. In this page is where all message or feedback from user are listed for the administration to view.

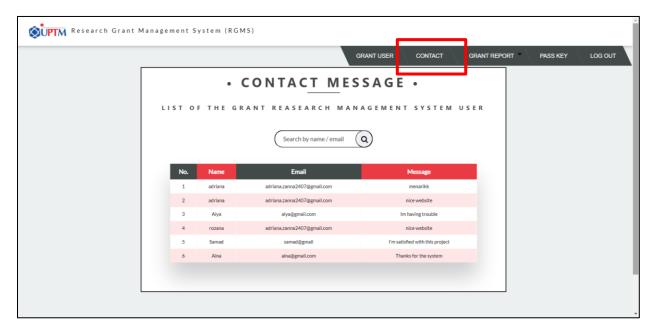


Figure 4: Contact Page

GRANT REPORT PAGE

☐ If you navigate to financial menu as in figure 5, you will be shown the Grant Report page with the faculties FEHA, FBASS, and FCOM as the submenu. In this page is where all the Generated Progress Report and Generated Final Report are list from all grant user.

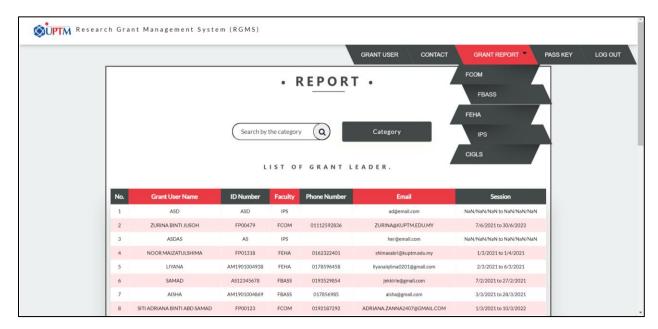


Figure 5: Report Page

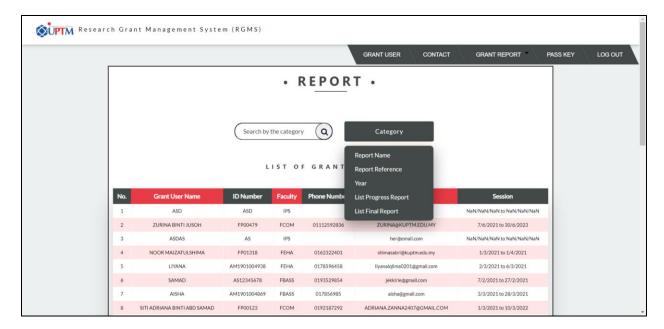


Figure 6: Report Page Category

You can search a certain user report by entering the user information such as their full name. If you want to search the report based on category, please choose the option from the category then search based on the category you want.

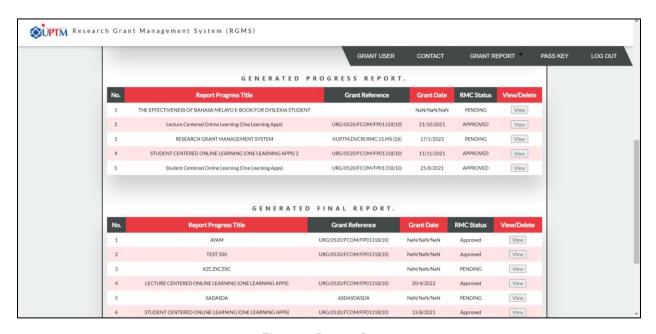


Figure 7: Report Page

☐ To view the report then click on the view button based on your preferred report to view. Then you will be redirected to view as well as download the file (PDF format) by clicking the download button as in figure 6.

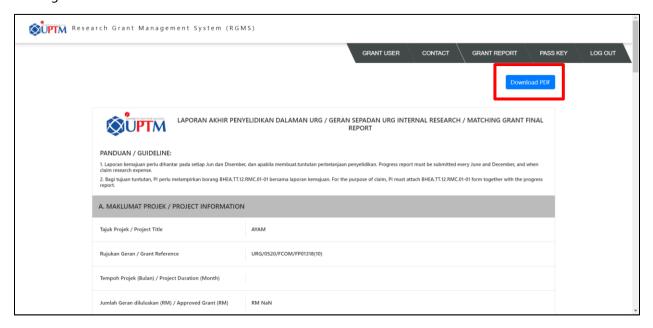


Figure 6: View Report page.

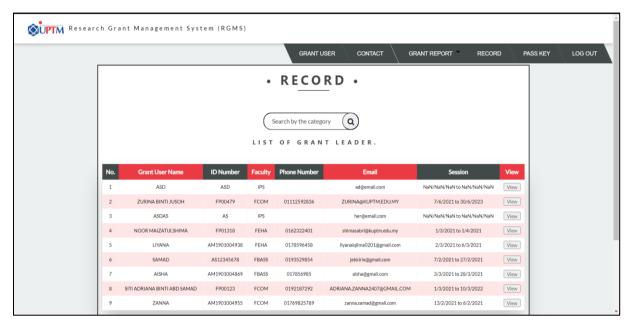


Figure 7: Record Page

☐ If you navigate to financial menu as in figure 7, you will be shown the Record page where all the record of Journal, Copyright, Proceeding, Finance, Conference, and Innovation of the Principal Investigator.

To view click on the button view from the list of user.

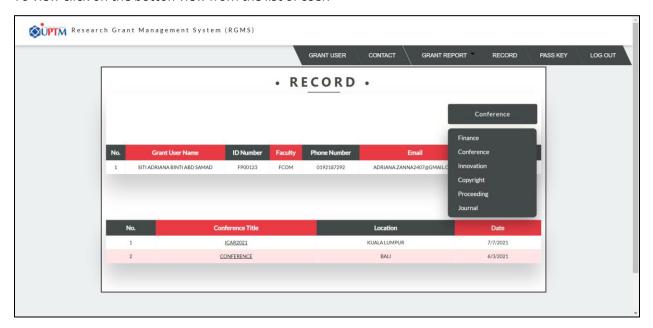


Figure 8: Record View Page

☐ Then you can click on the category button to view based on category, then you can export the list into an excel file.

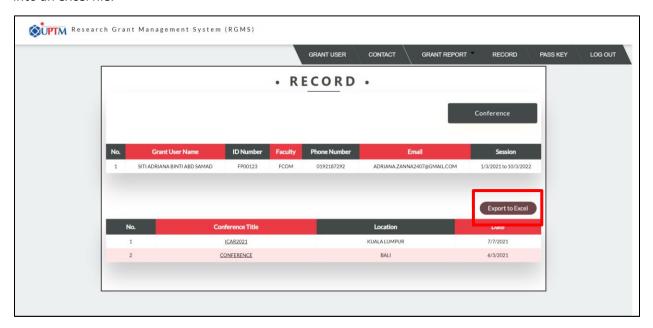


Figure 9: Record View Page

PASS KEY PAGE

- Pass key are used for the new user lecturer to sign up as new user. Therefore, the pass key are important for administration to change frequently and disclose the from the public.
- ☐ To change the passkey, user need to enter new key and click on the pen logo to update in figure 7.

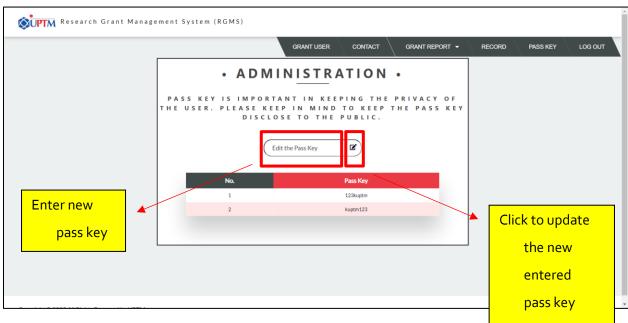


Figure 7: Pass Key page.

SEARCH PAGE

☐ If you want to find any grant report without the need to sign in into the system. There is Search Page where you are able to search for any grant report details but not able to download them. In order to download the report you need to sign in into the system.

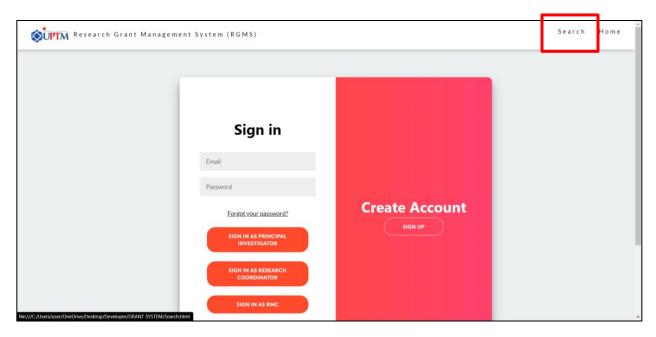


Figure 8: Sign In Page

☐ This search page is able to reach at the sign page in, navigation menu bar. User need to click the search button then they will be able to search any documents' title, date, reference, and leader name.

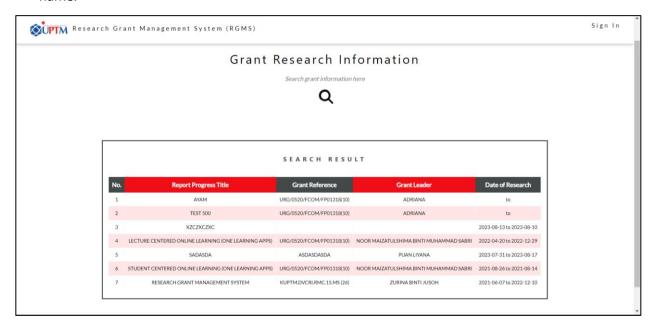


Figure 9: Search Page

Thank you everyone! If you have any inquiries or need further information, please contact Research Coordinator or the Grant Administration.

RESEARCH GRANT MANAGEMENT SYSTEM (RGMS)

GUIDELINES FOR RMC

PERSONAL RESEARCH GRANT MANAGEMENT SYSTEM OVERVIEW

Personal Research Grant Management System is a web-based system designed to allow grant researchers at KUPTM KL manage data, calculate expenses, and generate reports. The system can also store numerous files and types of folders, keep track of all spending, compute the grant amount, and generate reports in PDF format that can be downloaded. It has a variety of functions for different types of users. The research coordinator is able to keep track of the generated reports from the lecturers. One of the users who will be able to use the system is RMC staff.

HOW TO OPEN AND LOG IN THE PERSONAL RESEARCH GRANT MANAGEMENT SYSTEM?

- ☐ Use the website address: http:// to open the Grant Research Management System.
- ☐ Then, click **Sign in** to open Login window as presented in Figure 1



Figure 1: RGMS Home Page

To sign in please use the information given from the administration that you have registered from them.

Fig. Email : Your Email

Password : Registered password

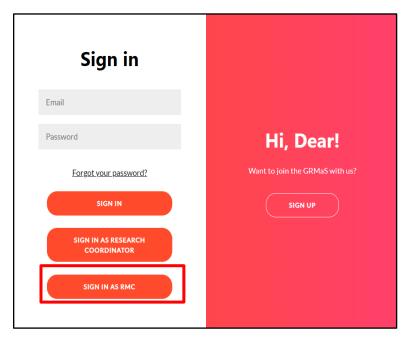


Figure 2 : Log In Page

FORGOT PASSWORD?

☐ If you forgot your Password, please contact the administration to request for password change.

EXPLORE YOUR RGMS PAGE

Once you log in, you will be redirect to the RMC page. You will be shown lists of the grant user profile data as well as their report that have been submitted. You can search for their name, id number, phone number and email based on the category. There will be a navigation bar located on the top left. You can navigate through out the website from the menu given as in figure 3.

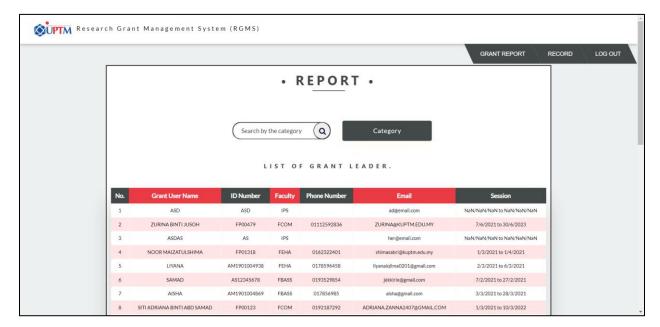


Figure3: RMC main page

APPROVE REPORT

☐ To approve a report, user need to view the preferred report with status "PENDING" by clicking view button as in figure 4.

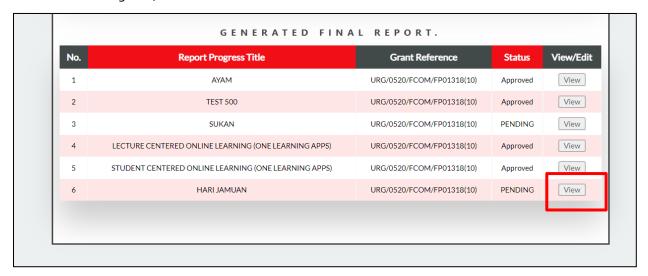


Figure 4: View Report

☐ The system then will show you the grant report as well as the details based on the format that have been set in the system.

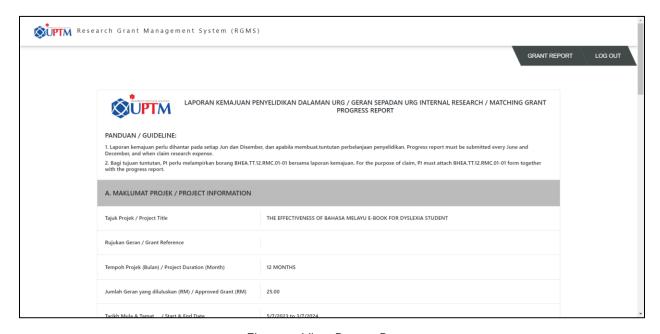


Figure 5: View Report Page

If user scroll the grant report to the bottom there will be two buttons which allow user to download or approved the report. To approve report, click the "Approve Document" button as in figure 6.

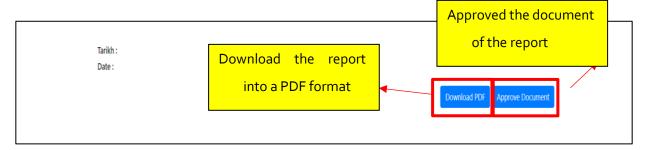


Figure 6: Approve and download button

User need to fill the approval from and click button save at the bottom of the form to submit.

Then you can see the status of the report that you approved change from "Pending" to "Approved" as in figure 7.

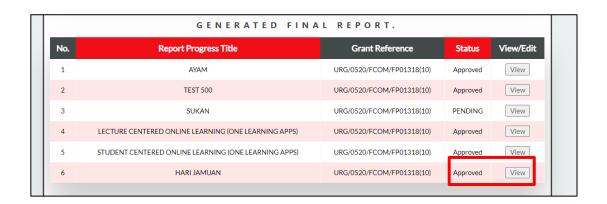


Figure 7: Status Report Updated

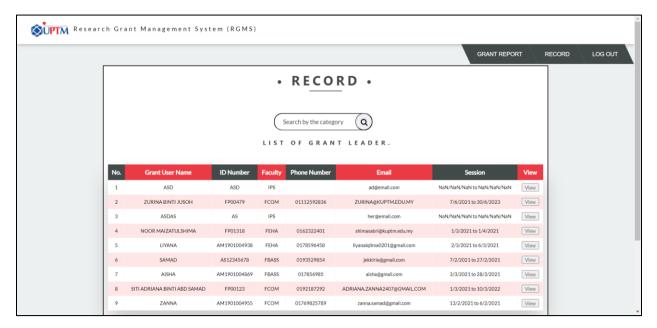


Figure 7: Record Page

☐ If you navigate to financial menu as in figure7, you will be shown the Record page where all the record of Journal, Copyright, Proceeding, Finance, Conference, and Innovation of the Principal Investigator. To view click on the button view from the list of user.

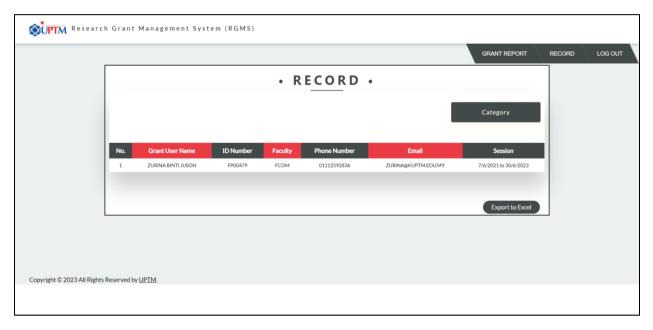


Figure 8: Record View Page

☐ Then you can click on the category button to view based on category, then you can export the list into an excel file.

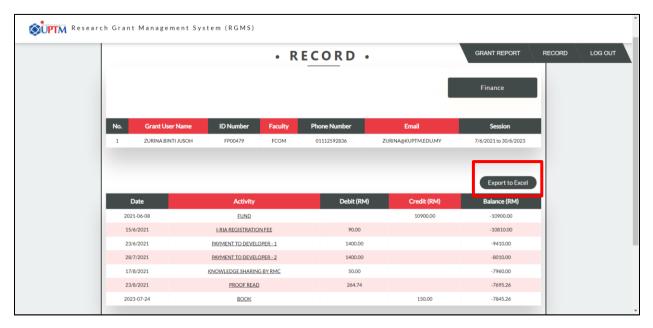


Figure 9: Record View Page

SEARCH PAGE

☐ If you want to find any grant report without the need to sign in into the system. There is Search Page where you are able to search for any grant report details but not able to download them. In order to download the report you need to sign in into the system.

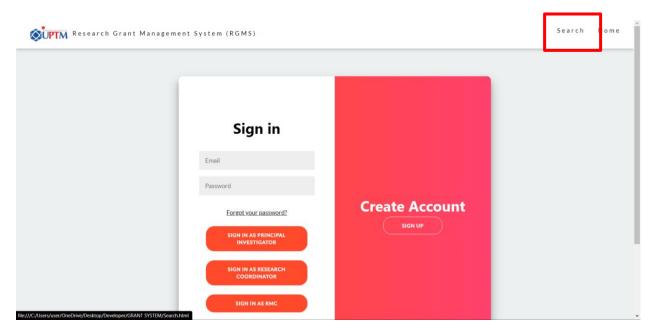


Figure 8: Sign In Page

☐ This search page is able to reach at the sign page in, navigation menu bar. User need to click the search button then they will be able to search any documents' title, date, reference, and leader name.



Figure 9: Search Page

Thank you everyone! If you have any inquiries or need further information, please contact Research Coordinator or the Grant Administration.